



Trinity-by-the-Cove Stock Contribution Information

Thank you for your generosity and care for Trinity-by-the-Cove.

Stock and security gifts may be made by direct electronic transfer (DTC).

Contact your broker with these transfer details:

Wells Fargo Advisors

DTC #: 0141

For Credit to Account: Trinity-by-the-Cove Episcopal Church

Account #: 61732847

The Church's contact(s) at Wells Fargo is as follows:

Sherry Lopez

Financial Consultant

5801 Pelican Bay Blvd

Naples, FL 34108

Tel: 239.552.4424

Toll-free: 800.237.7692

Fax: 239.254.7692

Sherry.Lopez@wfafinet.com

Brian Wolf

Financial Advisor

5801 Pelican Bay Blvd

Naples, FL 34108

Tel: 239.254.2390

Toll-free: 800.237.6141

Please complete the form below or contact

Kim McQueen, Parish Administrator, kmcqueen@trinitybythecove.com, or

Bob McQueen, Finance Administrator, bmcqueen@trinitybythecove.com

immediately after you have made your DTC transfer so we can assure proper receipt of your intended gift.

Donor Name: _____

Donor Email: _____

Stock Name _____ No of Shares: _____

Apply Stock to:

☐ Annual Pledge \$ _____ ☐ Capital Campaign \$ _____

☐ Outreach \$ _____ ☐ Endowment Fund \$ _____

☐ Other \$ _____ please specify _____