



## *Trinity-by-the-Cove Stock Contribution Information*

*Thank you for your generosity and care for Trinity-by-the-Cove.*

**Stock and security gifts** may be made by direct electronic transfer (DTC).

Contact your broker with these transfer details:

Wells Fargo Advisors

DTC #: 0141

For Credit to Account: Trinity-by-the-Cove Episcopal Church

Account #: 61732847

The Church's contact(s) at Wells Fargo is as follows:

Sherry Lopez

Financial Consultant

5801 Pelican Bay Blvd

Naples, FL 34108

Tel: 239.552.4424

Toll-free: 800.237.7692

Fax: 239.254.7692

[sherry.lopez@wfadvisors.com](mailto:sherry.lopez@wfadvisors.com)

Brian Wolf

Financial Advisor

5801 Pelican Bay Blvd

Naples, FL 34108

Tel: 239.254.2390

Toll-free: 800.237.6141

Please complete the form below or contact

Carrie Drew, Parish Administrative Officer, [cdrew@trinitybythecove.com](mailto:cdrew@trinitybythecove.com)

Paula Bilczewski, Bookkeeper, [paulab@trinitybythecove.com](mailto:paulab@trinitybythecove.com) immediately after you have made your DTC transfer so we can assure proper receipt of your intended gift.

Donor Name: \_\_\_\_\_

Donor Email: \_\_\_\_\_

Stock Name \_\_\_\_\_ No of Shares: \_\_\_\_\_

Apply Stock to:

Annual Pledge \$ \_\_\_\_\_  Capital Campaign \_\_\_\_\_

Outreach \$ \_\_\_\_\_  Endowment Fund \_\_\_\_\_

Other \$ \_\_\_\_\_ please specify \_\_\_\_\_